

## MB-310T00: Microsoft Dynamics 365 Finance

**Course Duration: 32 Hours**

**Course code: MB-310T00**

### 1. Course Overview

The Microsoft Dynamics 365 Finance course provides learners with the knowledge and skills to leverage Dynamics 365 Finance for managing global financial operations. This course covers essential concepts such as budgeting, fixed assets, accounts receivable and payable, collections, and reporting. Participants will gain hands-on experience in configuring and using finance modules to improve business processes, ensure compliance, and enhance decision-making through real-time insights.

### 2. What you'll learn?

By the end of this course, you will be able to:

- Configure and use essential financial components in Dynamics 365 Finance.
- Manage accounts payable and accounts receivable processes.
- Implement and manage budgeting and fixed asset functionalities.
- Configure and utilize collections and credit management.
- Work with financial reporting and analytics for business insights.
- Automate and optimize financial business processes.

### 3. Target Audience

This course is ideal for:

- Finance and accounting professionals using Dynamics 365.
- Functional consultants responsible for implementing financial solutions.
- Business users looking to improve financial operations with Dynamics 365 Finance.

- System administrators managing financial modules within an organization.

## 4. Pre-Requisites

Learners should have:

- A basic understanding of accounting principles and financial concepts.
- Experience with business processes in finance or ERP systems.
- Familiarity with Microsoft Dynamics 365 core concepts is recommended.

## 5. Course content

### Module 1: Get Started with Dynamics 365 Finance

- Overview of Finance capabilities
- Explore financial management workspaces
- Understand legal entities and organization structures

### Module 2: Configure Currencies, Calendars, and Ledger

- Set up currency and exchange rates
- Define fiscal calendars and chart of accounts
- Configure ledgers and journal controls

### Module 3: Implement and Manage Accounts Payable

- Vendor setup and vendor collaboration
- Invoice processing and payments
- Vendor invoice automation

### Module 4: Implement and Manage Accounts Receivable

- Customer setup and credit limits
- Invoicing and collections
- Payment processing

## **Module 5: Configure and Use Budgeting**

- Fixed and flexible budgeting methods
- Budget control and monitoring
- Budget planning workflows

## **Module 6: Manage Fixed Assets**

- Asset acquisition and depreciation
- Asset revaluation and disposal
- Fixed asset reporting

## **Module 7: Configure and Use Credit and Collections**

- Credit limit policies
- Collection letters and processes
- Customer aging reports

## **Module 8: Configure and Use Financial Reporting**

- Financial statements and reports
- Management Reporter integration
- Analytical tools and dashboards